



## Patient Registration

Welcome to Bozeman Creek Family Health. We are committed to providing the best, most comprehensive care possible. Please assist us by providing the following information. All information is confidential and only released with your consent.

Thank you for allowing us this opportunity to care for you!

### **Patient Information**

Patient Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Sex: \_\_\_\_\_ Gender: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Preferred Language: \_\_\_\_\_ Ethnicity (please circle): Hispanic Non-Hispanic

Race (please circle): White Black Asian Indian/Alaska Pac Isle Other/Mult

Mailing/Billing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Primary #: \_\_\_\_\_ Secondary #: \_\_\_\_\_

Email: \_\_\_\_\_ Would you like to receive your billing statements via email? Yes \_\_\_\_\_ No \_\_\_\_\_

May we leave clinical messages on your answering machine or voicemail?  Yes  No #: \_\_\_\_\_

Would you like to receive notifications via Text/SMS (reminders, schedule changes or balance notifications)? Yes \_\_\_\_\_ No \_\_\_\_\_

Permission for clinic staff to access previous Medication/ RX History: Yes \_\_\_\_\_ No \_\_\_\_\_

How were you referred to our practice? (please ck)  Doctors Office \_\_\_\_\_  Current Patient/ Friend \_\_\_\_\_

Insurance  Website  Event \_\_\_\_\_  Internet Search \_\_\_\_\_  Other \_\_\_\_\_

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### **In Case of An Emergency Please Contact**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone #: \_\_\_\_\_

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### **Financial Information**

Insurance Company: \_\_\_\_\_ Policy #: \_\_\_\_\_ Group#: \_\_\_\_\_

If you are NOT the policy holder on your insurance account, please fill out the following:

Subscriber: \_\_\_\_\_ Subscriber DOB: \_\_\_\_\_

Parent(s) / Guardian(s) Name responsible for account **(Minors Only)**:

Guarantor Name: \_\_\_\_\_ Guarantor Date of Birth: \_\_\_\_\_

# Credit Policy

It is the concern of our entire staff that financial matters do not become a burden, nor stand in the way of your receiving the best, most timely medical attention. It is for this purpose that we have formulated the following Credit Policy:

1. If you have insurance coverage, we will gladly file your insurance claim for you. We do request payment of any co-payment or deductible at the time the services are rendered. If you do not have insurance coverage, we request that you pay for all services when rendered. **If you are unsure of your copayment amount, we will collect a standard \$25 copay at the time of service.**

If you are separated or divorced, the parent bringing the child in for treatment is responsible for payment at the time of service. Whatever financial agreement exists between you and your spouse is strictly your agreement and not part of our credit policy.

2. We currently are member physicians with Montana Health Coop, United Health Care, Allegiance/Cigna, Blue Cross/Blue Shield of Montana, Pacific Source, First Health Network, Interwest Network, Multi-Plan Network, Medicare and Medicaid of Montana. *However, we remind you that your insurance policy is a contract between you and your insurance company and does not affect our credit policy.*

This practice is committed to providing the best medical treatment possible for our patients and charges what is usual and customary for our area. **You are responsible for payment in full regardless of your insurance company's determination of usual and customary allowances.**

**A \$35.00 form fee may apply based on complexity of forms requested by patient for completion.**

3. Accounts that **accumulate a balance over \$500.00 without regular payments within 90 days**, will be required to sign a payment agreement with stored credit card information for automatic monthly payments of 10% of the patient balance. Guarantors of accounts will be contacted directly via letter and a call by an office administrator.

4. **Should circumstances arise where your account still has a balance one year from the date of service, we ask that you seek alternative financial options and pay your account in full.** Accounts that become greater than 90 days delinquent, with no attempt by the responsible party to make arrangements for payment, will be turned over to an independent collection agency.

5. Accounts returned to us as "undeliverable", i.e., moved without forwarding address, etc., will be held for one month, and if no contact is made, will be turned over to an independent collection agency.

6. In the event that an account must be turned over to a collection agency, we will request that you and your family seek medical care from another physician in the community. Failing to fulfill your payment obligation injures the mutual respect of the patient-doctor relationship set forth to ensure the highest quality of medical care; thus, we must insist the relationship be terminated. You understand that should you default on payment of your account and collection agency services are required, all costs of collections up to 40% of the balance, including attorney/court costs will be added to the balance of your account.

The biggest single misunderstanding and possible source of problems for you and for us occurs when there is no communication about your financial matters. Please feel free to discuss fees and financial arrangements with us at any time. We are more than happy to work with you so that there is never a time that your medical care causes a financial burden. We will do our best to ensure that we fulfill our part of this agreement with you, and trust that you will do the same.

Patient/Guardian Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Print Patient Name: \_\_\_\_\_

# No Show and Cancellation Policy for Medical Appointments

Our goal is to provide quality medical care in a timely manner. The policy enables us to better utilize available appointments for our patients in need of medical care. ***We offer reminder call services as a courtesy, which does not void patient responsibility for keeping scheduled appointments.***

## **Cancellation:**

As a patient in our clinic, it is your responsibility to keep scheduled appointments. Bozeman Creek Family Health requires notification of cancellation at least 24 hours prior to the scheduled appointment time. BCFH will consider it a “failed appointment” any time a patient has not given the advanced notice required above or fails to arrive within 10 minutes of their scheduled appointment time. If a patient has 3 failed appointments in a one year period, BCFH will no longer schedule appointments for that patient.

## **No Show:**

If a patient fails to arrive at the scheduled appointment time and does not call to cancel the appointment, the patient will receive a letter in regards to the missed appointment. If a patient has 2 “no show” appointments in a one year period, BCFH will no longer schedule appointments for that patient.

**All patients will be charged a \$75.00 fee for every failed appointment or no show.**

**If you feel there has been an error in scheduling or believe you deserve special consideration, please let us know and you may speak with our Office Manager.**

Print Patient Name: \_\_\_\_\_

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**I hereby acknowledge that I have been presented with a copy of the Bozeman Creek Family Health notice of Privacy Practices.**

**Patient/Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Print Patient Name:** \_\_\_\_\_

**Relationship to patient:** Self, Parent, Guardian, Responsible Party, Legal Representative, etc \_\_\_\_\_

### **Authorization to Disclose Health Information**

*As a patient of Bozeman Creek Family Health, you are protected under The Health Insurance Portability and Accountability Act of 1996 (HIPAA). We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.*

I authorize \_\_\_\_\_ to inquire about:  
(Print name of: parent, significant other, spouse, family member, etc.)

**Please check all that apply:**

- Payments/Charges
- Verbal health information (prescriptions, test results)
- Written copies of health information (prescriptions, test results, consults)
- Consult with my Doctor regarding my healthcare

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### **Insurance Authorization**

I hereby authorize Bozeman Creek Family Health to furnish information to my insurance carriers concerning my illness and treatments. I also authorize payments of insurance benefits to be made directly to Bozeman Creek Family Health. I understand that I am responsible for all charges incurred.

**Patient/Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Print Patient Name:** \_\_\_\_\_

**Relationship to Patient:** Self, Parent, Guardian, Responsible Party, Legal Representative, etc \_\_\_\_\_

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Date of Exam: \_\_\_\_\_

What name do you like to be called? \_\_\_\_\_

What is the best number to reach you during the day? ( ) \_\_\_\_\_ - \_\_\_\_\_

May we leave a brief message?  Yes  No

**Medical History:** Have you ever been treated for any of the following medical conditions?

- No changes
- Arthritis
- Diabetes
- High blood pressure
- Irritable bowel
- Osteoporosis
- Cancer
- Depression/anxiety
- Heart problems
- High cholesterol
- Lung problems
- Thyroid problems

Please list any additional medical conditions:

\_\_\_\_\_

Have you ever been hospitalized overnight?  Yes  No

Have you ever had surgery?  Yes  No \_\_\_\_\_

**Medications and Allergies** will be reviewed by clinic staff.

(Please bring your bottles with you or a complete list of everything you take on a regular basis.)

Do you take any supplements (calcium/vitamin D/fish oil/multivitamin)?  Yes  No

**Family History:** Please list any known medical problems for the relatives listed below:

For example: diabetes, breast/colon/ovarian/ prostate cancer, heart attacks, high blood pressure, alcohol abuse, depression, skin cancer, osteoporosis.

No changes

Mother: \_\_\_\_\_

Father: \_\_\_\_\_

Brothers/Sisters: \_\_\_\_\_

Children: \_\_\_\_\_

Other: \_\_\_\_\_

\_\_\_\_\_

**Habits:**

What do you do for exercise? \_\_\_\_\_

How often? \_\_\_\_\_

Tobacco (chew / smoke): \_\_\_\_\_ per day

Alcohol (beer / wine, etc.): \_\_\_\_\_ per day

Street Drugs (marijuana, etc.): \_\_\_\_\_

Caffeine (coffee / tea / soda): \_\_\_\_\_ per day

Any trouble sleeping?  Yes  No

Describe your eating habits: (poor, well-balanced, vegetarian, gluten-free, etc.) \_\_\_\_\_

Do you eat out more than twice a week?  Yes  No

**Social History:**

Are you retired?  Yes  No

Work Type: \_\_\_\_\_

Do you enjoy your job? \_\_\_\_\_

Any major stresses in your life?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Relationship Status:**

Married  Single  Widowed

Divorced/Separated

In a relationship

How long? \_\_\_\_\_

Who do you live with: \_\_\_\_\_

How many children do you have? \_\_\_\_\_

Do you feel you ever have been abused (verbally, physically, or sexually)?  Yes  No

Do you wear seatbelts/helmets?

Yes  No  Sometimes

Do you wear sunscreen?

Yes  No  Sometimes

Do you have an eye exam at least every two years?

Yes  No

Do you have a dental exam at least yearly?  Yes  No

## REVIEW OF SYSTEMS

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Please circle any current symptoms below:

**General Symptoms:**

Fever, unexplained tiredness, swollen glands, excessive thirst, feeling unusually hot or cold, easy bruising or bleeding, passing out

**Eyes:**

Vision loss, eye pain, blurred vision

**Ears/Nose/Mouth & Throat:**

Sore throat, runny nose, hearing loss, problems with mouth, voice changes

**Breasts:**

Lumps, skin changes, nipple discharge

**Lungs & Heart:**

Chest pain/pressure, irregular heart beat, cough, wheezing, breathing trouble

**Skin:**

Rashes, changing moles, changes in hair/skin/nails

**Neurological:**

Unusual or new headaches, weakness or numbness, falling

**Abdomen:**

Nausea, vomiting, pain, heartburn, diarrhea, constipation, bloody stools

**Sleep:**

Difficulty falling asleep, frequent awakening

**Musculoskeletal:**

Joint/muscle pain, muscle weakness

**Mood:**

Worry too much, felt down and depressed in the last two weeks, loss of desire to do things you used to enjoy, thoughts of self harm or suicide

**Men Only:**

Difficulty starting or weak stream, difficulty getting/maintaining erections, feeling like bladder won't empty, getting up at night to urinate, testicular pain/lumps, possible sexually transmitted infections

**Women Only:**

Heavy periods, bleeding after menopause, sexual concerns, unusual vaginal discharge, possible sexually transmitted infections, severe pain with periods, leaking urine

**Period Questions:**

Still having periods?  Yes  No  
 Regular  Irregular

Date of last period: \_\_\_\_\_

Birth Control type: \_\_\_\_\_

Hysterectomy:  Yes  No

If yes, what age? \_\_\_\_\_

Due to what? \_\_\_\_\_

Number of pregnancies: \_\_\_\_\_

\_\_\_\_\_ Vaginal deliveries

\_\_\_\_\_ C-section deliveries

\_\_\_\_\_ Other (stillbirth, miscarriage/abortion)

Diabetes in pregnancy?  Yes  No

Have you ever had an abnormal pap or colposcopy?  Yes  No

**Other:**

List any symptoms not mentioned:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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\*\*\*\*\*The following will be completed and used by clinic staff:\*\*\*\*\*

**Prevention**

**Women:**

Last Pap Test: \_\_\_\_\_

Chlamydia Screening: \_\_\_\_\_

Mammogram: \_\_\_\_\_

Bone Density: \_\_\_\_\_

**Men:**

PSA Screening: \_\_\_\_\_

**Everyone:**

Colonoscopy: \_\_\_\_\_

Lipid Panel: \_\_\_\_\_

Fasting Glucose \_\_\_\_\_ HgbA1c \_\_\_\_\_

**Immunizations:**

Tdap: \_\_\_\_\_ Zostavax: \_\_\_\_\_

Pneumovax: \_\_\_\_\_ Influenza: \_\_\_\_\_

Gardasil: \_\_\_\_\_



## imMTrax Consent Form for Children

Child's Name: \_\_\_\_\_ Sex: M\_\_ F\_\_ Date of Birth: \_\_\_\_\_

I authorize my health care provider and a public health agency to collect and enter my child's immunization records into the Department of Public Health and Human Services' Immunization Information System (IIS). The IIS is a confidential, computer system that contains immunization records. I understand that information in the registry may be released to a public health agency as well as my health care providers to assist in my child's medical care and treatment. In addition, information may be released to child care facilities and schools in which my child is enrolled to comply with state immunization requirements. I understand that I can revoke this authorization and have my record removed at any time by contacting my local health department.

Parent/Guardian Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Revised (10/2012)



## imMTrax Consent Form for Adults

Name: \_\_\_\_\_ Sex: M\_\_ F\_\_ Date of Birth: \_\_\_\_\_

I authorize my health care provider and a public health agency to collect and enter my immunization records into the Department of Public Health and Human Services' Immunization Information System (IIS). The IIS is a confidential, computer system that contains immunization records. I understand that information in the registry may be released to a public health agency as well as my health care providers to assist in my medical care and treatment. In addition, information may be released to schools in order to comply with immunization requirements. I understand that I can revoke this authorization and have my record removed at any time by contacting my local health department.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Revised (10/2012)







Card on File: Automatic Payment Option

To better serve our patients, Bozeman Creek Family Health provides a secure, card on file option for monthly, automatic payments.

Automatic payments will be administered through BillFlash services. Patients can access their BillFlash account by logging onto: [www.myproviderlink.com](http://www.myproviderlink.com). Patients can create an account, or select guest pay for one-time payments.

A patients' charges will be submitted to the insurance on file. Once the claim has been processed, a minimum payment of \$75.00 will be withdrawn on the following billing statement date.

If you would like to pay the balance in full after insurance responds, please initial the following:

Initial: \_\_\_\_\_ I agree to pay the full amount due after insurance adjustment & payment.

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

<p><i>Card Number:</i> _____</p> <p><i>Card Expiration:</i> _____</p> <p><i>Security Code (CVV):</i> _____</p> <p><i>Credit Card Zip Code:</i> _____</p> <p><i>Billing Email:</i> _____</p> <p><i>Minimum Amt: \$75.00</i></p> <p><i>Initial:</i> _____</p>
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Bozeman Creek Family Health holds the patient responsible for providing updated and active credit card information, email and billing address. If you are unsure what information you have on file, please contact our office or ask our administration staff. Family members and/or spouses on the same guarantor account will have charges included in the AutoPay.

Signature of Patient/Guardian: \_\_\_\_\_ Today's Date: \_\_\_\_\_